

THE LIFT GARAGE: GIFTING STOCK AND SECURITIES

Thank you for making a stock or securities donation to The Lift Garage (DBA “The Lift”). Donations of securities are processed through **Charles Schwab & Co.** If you would like to donate, please give the following information to your broker or firm:

Delivery Instructions:

FBO: The Lift Garage

Account Number: 1915-0956

DTC Delivery Number: 0164

Firm: Charles Schwab & Co.

Request: Please request that the firm sending the stock gift put the *donor's name* on the transfer.

Please also return this paperwork to Becca Tumm, Development Director at The Lift: becca@theliftgarage.org or via post to our address in the letterhead below. Call Becca at 612-477-6160 with any questions.

Donor Name:	
Stock Name:	
Stock Ticker:	
Number of Shares:	
Date of Initiation:	
Other/Comments:	

Thank you for your generosity! When everything has settled on our end, we will send you a formal acknowledgement for your records.



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